

<p>Curriculum Vitae</p>	<p style="text-align: center;">AMAR JAIN</p>
<p>Contact Information</p> <p>Mobile: +91 9892622230</p> <p>Email: amarjain@amarjain.com</p> <p>Web Site: www.amarjain.com</p>	<p>Currently Working as :</p> <ul style="list-style-type: none"> • Associate, Cyril Amarchand Mangaldas, Mumbai (18th July 2016 Onwards) <p>Work Experience:</p> <ul style="list-style-type: none"> • Associate, Cyril Amarchand Mangaldas, Mumbai (18th July 2016 onwards) ✓ Equity Capital Markets: In this role, I have worked on initial public offers, consisting of fresh issue or offer for sale components and we have acted as counsel to the issuer company or the investor selling shareholders. My role in such deals have been to draft / review various agreements such as the offer agreement, the escrow agreements, drafting of corporate authorizations, drafting of certain parts of the offering documents such as <i>"Our Management"</i>, <i>"General Information"</i>, <i>"Financial Indebtedness"</i>, <i>"Regulations and Policies"</i>, <i>"Objects of the Offer"</i>, reviewing sections like <i>"History and Corporate Matters"</i>, <i>"Our Subsidiaries"</i>, among others. I have also worked on qualified institution placement of Bharat Financial Inclusion Limited (formally SKS Microfinance Limited) wherein I have worked on the preliminary placement document and placement document, corporate authorizations, placement agreement, publicity restrictions, among others. The transactions of this nature also involve extensive diligence, such as identifying issues like consent requirements, non-compliance related issues. I have also drafted opinions on issues arising out of interpretation of corporate laws and regulations issued by the Securities and Exchange Board of India. • Associate, Trilegal, Mumbai, (1st July 2013 - 30th June 2016) ✓ International Capital Markets (1st April 2014 - 30th June 2016): My role in this team was to review specific sections of the offering circulars dealing with <i>"Regulations and Supervision"</i>, <i>"Risk Factors"</i>, <i>"Terms and Description of the Notes"</i> from an Indian law perspective. I have worked on updating Medium Term Note Programs, IDBI Bank Limited's Green Bonds issue in November 2015, ECB Facility availed by JSW Steel Limited, Corporate Guarantees given by Cox & Kings Limited, preparation of memos on SEBI Research Analyst Regulations and other issues for Investek , among others.

- ✓ **Banking and Finance (1st July 2013 - 31st March 2014):**
In this team, my role was to review rupee / foreign currency loan facility agreements and to identify consents, covenants, event of defaults, assist in drafting fee quotes, legal opinions, memos on specific points of law.

Internship Experience:

- Intern, **Trilegal, Mumbai, (14th May - 8th June 2012)**
- Student Consultant-Social media, **Thomson Reuters (Legal), (1st November 2011 - 30th April 2012)**
- Intern, **Trilegal, Mumbai,(2nd May - 1st July 2011)**
- Legal Trainee, **Kumar Builders, Mumbai,(1st January - 31st January 2011)**

Education:

- **BLS - LL.B. : 61.50%. Government Law college, Mumbai (2008- 2013)**
- **12th Standard : 73.85%. Rajasthan Board (2008)**
- **10th Standard : 63.5%. Rajasthan Board (2006)**
- **B.A. in Vocal Classical : Bhatkhandey University, Lucknow, (2003)**

Law Certifications:

- Diploma in Advanced Securities Law, **Rainmaker, (2015)**
- Diploma in Advanced Banking and Finance Law, **Rainmaker, (2015)**
- Post Graduate Diploma in Securities Law, **Government Law College, Mumbai, (2012 - 2013)**
- Diploma In Cyber Law, **Asian School Of Cyber Laws, Pune,(2009 - 2010)**
- General Course on Intellectual Property, **WIPO, Geneva,(2009)**
- Diploma in Human Rights, **Hurt Foundation, Mumbai, (2009)**

Attended Workshops:

- **NaniPalkhivala International Conference On Arbitration Matters, (2012)**
- Cyber Attack 2010,**Asian School Of Cyber Laws, Pune, (2010)**
- Cyber Appellate Tribunal, **Ministry Of Information & Technology, Pune, (2010)**
- Alternate Dispute Resolution, **K.C. Law College, Mumbai, (2009)**

Computer Knowledge:

- Beta Tester, **Jaws (Screen Reader) Freedom Scientific, U.S., (February 2012 - May 2014)**

- Beta Tester, **Code Factory (Mobile Screen Reader), SPAIN, (March 2011 - December 2011)**
- Using Excel, **Hadley School for the Blind, U.S., (2009)**
- Internet Beyond the Basics, **Hadley School for the Blind, U.S., (2007)**
- Accessible Technology Beginnings, **Hadley School for the Blind, U.S., (2007)**
- Basic Course in Computers, **Polytechnic College, Jodhpur, (2007)**
- Internet Basics, **Hadley School for the Blind, U.S., (2006)**

Excellence Award and citation:

- **Felicitation by District Collector, Jodhpur**
- ✓ For Academic and Other Achievements **(15th August 2012)**
- **Certificate of Appreciation by Government Law College, Mumbai**
- ✓ For The Year **2010-2011**
- ✓ For The Year **2009-2010**
- **Certificate of Excellence By Thomson Reuters (Legal)**
- ✓ For Promoting Hamara Hub Community Connect Competition, **(2012)**
- ✓ Making Westlaw India, A favored brand Amongst Law Students, **30th November 2011, By Mr. Peter Warwick, COO. (Professional Div.), U.S.**
- **Certificate of Excellence By Asian School Of Cyber Laws, Pune**
- ✓ Student of The Month By Asian School Of Cyber Laws, Pune, **(November 2009)**
- **Music**
- ✓ First Prize in Mega Singing Competition by **Oorja (Language Of Soul), Mumbai, (2010)**
- ✓ Second Prize in state level singing competition by **Sargam Kala Group, Jaipur, (2007)**
- ✓ Third Prize in National Singing Competition for blind by **Anurag Sangeet Sansthan, (2007)**
- ✓ First Prize in "Fankaar" from **ETV Rajasthan, (2003)**

Advocacy Work:

- Issuance of circular by **National Housing Bank**, for loans to physically challenged and visually impaired dated 3rd December, 2015.

	<ul style="list-style-type: none">• Worked with Securities and Exchange Board of India, for allowing access to securities market for blind investors through opening of trading account, as a result of which circulars were issued by all the recognized stock-exchanges dated 12th May, 2015.• Mumbai University, permitted to use computer for writing all Law Exams from third semester onwards.• Won a case against University Of Petroleum And Energy Studies, Dehradun, which refused admission in law stream on the ground of disability. Order dated 14th may, 2008 In the Court Of Chief Commissioner For Persons With Disability, New-Delhi. <p>Affiliation with NGOs:</p> <ul style="list-style-type: none">• Worked as City Coordinator, Retina India.• Worked as General Secretary, Blind Graduates' Forum of India, Mumbai <p>Address (For Correspondence):</p> <p>Amar Jain Flat No. 1701, 'A' Wing, Girnar Heights, Near Imax Cinema, Bhakti Park, Wadala (E) , Mumbai-400037. Maharashtra, India 91.</p>
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Declaration:

The above particulars regarding me are true to the best of my knowledge and belief.

Date : 8th July, 2017

Place: Mumbai

Amar Jain